

# Magic Notes

Advanced Note Support for Infor ERP XA

By Lexel Corporation

- Attach Notes To:
  - Customers
  - Customer Orders
  - Invoices
  - Vendors
  - Items
- Automatically Date each Line
- Sequence Notes by Date
- Secure Notes by User



Magic Notes® EWP Entry Panel

*How do you determine which customers need a follow-up from Accounts Receivable today?*

*If one of your customers was waiting for a quote wouldn't you want a reminder?*

*If a vendor were always late on deliveries, wouldn't you want to know that too?*

Join the hundreds of Magic Notes users already getting the most out of Infor XA notes!

Supplement the information in your Infor XA database with notes and comments about customers, invoices, customer orders, items, or vendors. With Magic Notes®, you can have the full flexibility of the Infor ERP XA note taking function without the crude OfficeVision or SEU interface.

## How Magic Notes® Works...

The Magic Notes application is accessed within Infor XA the same way Infor ERP XA Notes are. By pressing the F15 key within any enhanced application, you will access Magic Notes in place of Infor ERP XA Notes.

The simple Magic Notes interface enables you to easily create new notes, review existing notes, sort notes ascending or descending by date, and review follow-up date (a date in the future you may want to perform some follow-up action in response to a note). The simple note file layout allows you to create reports on notes. For instance, each morning you may want to review a list of customers who need follow-up calls that day.

Magic Notes security prevents everyone in Infor ERP XA from maintaining notes. For each user, you can specify which note types they have access to and whether they can view and/or update notes.



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